# Milford Investment Funds

Choose from our suite of Investment Funds with differing risk and return profiles to suit your investment objectives



milfordasset.com

## Invested in expertise, performance and insights

Milford was formed in 2003 by an experienced group of individuals who recognised the need for an investment company that provides New Zealanders with a world-class investment partner they can trust

Today, the Milford team comprises more than 100 passionate and talented individuals who share the common purpose of delivering the best results for our clients. By drawing on the team's depth and diversity of experience, we work together to make insightful investment decisions on our client's behalf.

Our active approach to investing gives us the flexibility to take advantage of opportunities as they arise and manage risk along the way. We also invest in the same funds as our clients, so you know we are motivated to see you do well, because we are on the same journey as you.



We invest alongside you



Active approach to investing



Expert research, analysis & insights



Award-winning products & service

With the returns on cash savings accounts at historic lows, more and more people are starting to look at alternative ways to get their money working harder for them

#### **Benefits of Investment Funds**

Suitable for all risk profiles and time horizons

Choose from our range of Investment Funds

Get an experienced client service team and regular updates on your investment

Benefit from transparency, insights and control with our mobile app and online portal

Withdraw in 3-4 business days without penalties

The best investment option for you depends on your particular situation, your timeframes and your financial goals - so taking the time to understand exactly what you're investing in is crucial.

At Milford, we will partner with you for the long-term, helping you on the journey to achieving your long-term, financial goals.



#### Initial minimum investment is only \$1,000

Contact the Milford team to find out more about investment funds at info@milfordasset.com or call 0800 662 345

#### milfordasset.com

Please read the Milford Investment Funds Product Disclosure Statement before investing.

### MILFORD INVESTMENT FUNDS

Please read the Milford Investment Funds Product Disclosure Statement as issued by Milford Funds Limited at milfordasset.com. Before investing you may wish to seek financial advice. Milford's Financial Advice Disclosure Statement is available at milfordasset.com/getting-advice.