

Milford KiwiSaver Plan

Choose from our range of expertly managed KiwiSaver Funds to suit your risk profile and time horizon



MILFORD
KIWISAVER PLAN

milfordasset.com

Invested in expertise, performance and insights

Milford was formed in 2003 by an experienced group of individuals who recognised the need for an investment company that provides New Zealanders with a world-class investment partner they can trust

Today, the Milford team comprises more than 100 passionate and talented individuals who share the common purpose of delivering the best results for our clients. By drawing on the team's depth and diversity of experience, we work together to make insightful investment decisions on our client's behalf.

Our active approach to investing gives us the flexibility to take advantage of opportunities as they arise and manage risk along the way. We also invest in the same funds as our clients, so you know we are motivated to see you do well, because we are on the same journey as you.



We invest alongside you



Active approach to investing



Expert research, analysis & insights



Award-winning products & service

Benefit from New Zealand's top-performing KiwiSaver Growth Fund over the last 10 years*



Award-winning products & service

Consumer NZ People's Choice Award Winner 2018, 2019, 2020 and 2021 - KiwiSaver

Morningstar New Zealand Fund Manager of the Year 2013 and 2021, and KiwiSaver Category Winner 2013, 2014, 2016, 2018 and 2019

Canstar KiwiSaver Provider of the Year 2020 and 2021, and Canstar Outstanding Value - KiwiSaver Award 2020 and 2021

FundSource Awards KiwiSaver Manager of the Year 2016, 2017 and 2018

Tools to make it easy

The Milford mobile app and online portal ensures you have full visibility over your balance, fund performance and where your money is invested. We also offer Digital Advice and forecasting tools for better future financial planning.



Join or switch in five minutes

All you need is your NZ ID and IRD number and you can join or switch to Milford's KiwiSaver Plan online in 5 minutes.

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*Morningstar Quarterly KiwiSaver Survey September 2021

Past performance is not a reliable indicator of future performance. Please read the Milford KiwiSaver Plan Product Disclosure Statement as issued by Milford Funds Ltd at milfordasset.com. You may wish to seek financial advice. See our Financial Advice Disclosure Statement at milfordasset.com/getting-advice.